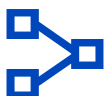


# MoFo Asia Private Equity

## Why MoFo?



### PE/M&A

Tier 1 in China: PE, with 50+ PE/M&A specialists in Asia, including a number of award-winning individuals



### ESG

20+ years of experience in ESG and deal-making



### Real Estate/ PERE

Advised over 150 significant real estate deals in Asia of over \$230 billion in aggregate deal value since 2016



### Finance

Finance specialists in Asia experienced in cross-border leveraged buy-outs, acquisition financings, and take-privates



### Tax

One of the few international law firms with a tax partner on the ground in Asia



### IP/TMT

Band 1 in China: TMT, with four IP/TMT partners in Asia



### SPACs/ De-SPACs

Worked on over 45 SPAC IPO and de-SPAC transactions, including the recent de-SPAC of Tim Hortons China



### Capital Markets

U.S., Hong Kong and Japan capital markets capabilities, known for high-value IPOs, including Hong Kong SPAC IPOs, and public company M&A



### FCPA/ Compliance

Experienced in FCPA/compliance issues, including pre-acquisition due diligence and post-closing remediation



### Disputes

30+ dispute specialists working across five offices in Asia, including 14 disputes partners in Hong Kong, Tokyo and Singapore

## Rankings

**Tier 1 in China: Private Equity**

- *Legal 500 Asia Pacific 2022*



**Highly Ranked in Private Equity**

- *Chambers Greater China 2022*



**Private Equity Practice Group of the Year 2021**

- *Law 360 2021*



**Top 3 in Asia Pacific Private Equity Exits by Value (Q1-Q4 2020)**

- *Mergermarket 2020*



# MoFo Asia Private Equity

## Key Facts about MoFo



50+

Dedicated PE/M&A lawyers in Asia



160+

PE/M&A deals in Asia with a total asset value of



\$310+

Billion in the past five years



25+

De-SPAC mergers with a total aggregate value of \$70 billion



20+

Years of experience in ESG/Impact and Sustainability

## Representative Clients



# MoFo Asia Private Equity

## Select Experience

### Buyouts and PE Financings



 SoftBank

**\$40 Billion**

Disposal of Semiconductor and Software Design Company Arm Limited to U.S. Chip Company NVIDIA

 普凱投資基金  
Prax Capital

**Terms Not Disclosed**

Acquisition of Yuga Group and Full Exit by Secondary Sale to a PE Consortium

**Major UK PE Fund (Majority Shareholder of Chayora)**

**Terms Not Disclosed**

Investment by EdgeConnex, a Portfolio Company of EQT Partners, in Chayora, a Data Center Provider in China

 上達資本  
Ascendant Capital Partners

**\$500 Million**

Investment in Wumei, to Finance its Acquisition of German Retailer Metro AG's China Business

 上達資本  
Ascendant Capital Partners

**\$267 Million**

Acquisition of Etern Group and Full Exit by Disposal to Hygeia

**Mezzanine Lenders**

**Terms Not Disclosed**

Acquisition Financing for CVC Capital Partners' \$1.5 Billion Acquisition of Shiseido's Personal Care Business

### Joint Ventures and Significant Minority Stake Investments



 GLP

**Terms Not Disclosed**

Acquisition by the China Platform of a 45.6% Shareholding of Beijing Shounong Joint Stock Company

 Alibaba Group

**Terms Not Disclosed**

Acquisition of a 33% Equity Interest in Ant Financial

 CATTERTON

**Terms Not Disclosed**

Investment into Ci FLAVORS, which Owns Beauty Care Company Cosme Company in Japan

 中国平安  
PING AN

**\$780 Million**

Capital and Strategic Alliance with Shionogi, a Leading Pharmaceutical Company Headquartered in Japan

 MACQUARIE

**Terms Not Disclosed**

Joint Venture with Unified Industrial (UI), a Real Estate Specialist Focused on China and Japan

 Ally Bridge Group

**Terms Not Disclosed**

Investments in Various Life Sciences Companies, incl. Mainstay Medical, GRAIL, Pulmonx, Vida Health, NiKang, and Transcarent

### Public M&A: De-SPAC and Going Private



**Leading Institutional Investor**

**\$39.6 Billion**

Grab's Merger with SPAC Altimeter Growth Corp.

 Silver Crest  
Acquisition Corporation

**\$1.4 Billion**

Merger with TH International Limited ("Tim Hortons China")

 Ally Bridge Group

**\$320 Million**

PIPE Investment into Arya Sciences Acquisition Corp II for Merger with Cerevel Therapeutics

 上達資本  
Ascendant Capital Partners

**\$230.6 Million**

Privatization of Tarena International, a Leading K-12 Education Services Provider in China

 AutoChina

**\$69 Million**

Acquisition of Privately Held AutoChina Group Inc.

 上達資本  
Ascendant Capital Partners

**\$50.4 Million**

Privatization of China Automation Group by Way of a Cayman Scheme of Arrangement

### Private Equity Real Estate (PERE)



 GLP

**\$9.1 Billion**

Establishment of its Japan Development Fund, One of the Largest Ever Japan-focused Private Real Estate Funds

 遠洋資本  
SINO-OCEAN CAPITAL

**\$1.4 Billion**

Formation of Sino-Ocean Prime Office Partners I LP, a Real Estate Fund Targeting Underlying Assets in Beijing

 THE EVERSTONE  
GROUP

**\$1 Billion**

Strategic Partnership with the Yondr Group to Develop and Operate Data Centers in India

 Fidelity  
INVESTMENTS

**\$500 Million**

FMR and Mitsui's Formation of and Investment in a Joint Venture for Three Data Center Facilities in Japan

 AETOS CAPITAL  
REAL ESTATE

**Terms Not Disclosed**

Sale of Simplex Investment Advisors to Hulic Co., Ltd., a Japan Real Estate Service Provider

**Evergreen Real Estate Partners**

**Terms Not Disclosed**

Acquisition of Quraz, Ltd., the then Largest Self Storage Company in Japan

# MoFo Asia Private Equity

## Our Wider Asia Team

MORRISON  
FOERSTER

MORRISON  
FOERSTER

### PE/M&A



**Marcia Ellis**

Partner & Global  
Chair of PE Group  
Hong Kong



**Thomas Chou**

Partner & Co-head  
of Asia PE Practice  
Hong Kong



**Randy Laxer**

Partner & Co-head  
of Asia PE Practice  
Tokyo



**Nozomi Oda**

Partner & Co-head  
of Asia PE Practice  
Tokyo



**Ken Siegel**

Managing Partner  
Tokyo



**Maria Steeples**

Of Counsel  
Singapore

### PERE



**Eric Piesner**

Asia Managing  
Partner  
Singapore/Tokyo



**Theo Seltzer**

Partner  
Tokyo



**Joshua Isenberg**

Partner  
Tokyo



**Michael  
Dockery**

Partner  
Tokyo



**Maureen Ho**

Partner  
Hong Kong



**Ruomu Li**

Partner  
Shanghai



**Jeremy White**

Partner  
Tokyo



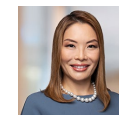
**Vivian Yiu**

Partner  
Hong Kong



**Stan Yukevich**

Partner  
Tokyo



**Shirin Tang**

Managing Partner  
Singapore



**Lip Kian Ang**

Partner  
Singapore



**Paul Davis**

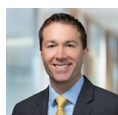
Partner  
Singapore

### Private Funds



**Serena Tan**

Deputy Co-Chair of  
Global Private Funds  
Hong Kong



**Jason Nelms**

Partner  
Singapore



**Nick Sheets**

Partner  
Hong Kong



**Mitsutoshi  
Uchida**

Partner  
Japan

### Tax



**Matthew Lau**

Partner  
Hong Kong

### IP/TMT



**Seth Graham**

Partner  
Tokyo



**Masato  
Hayakawa**

Partner  
Tokyo



**Gordon Milner**

Partner  
Hong Kong/  
Singapore



**Chuan Sun**

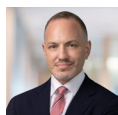
Partner  
Shanghai

### Disputes



**Timothy Blakely**

Managing Partner  
Hong Kong



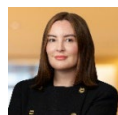
**Daniel Levison**

Partner  
Singapore



**Andrew Meyer**

Partner  
Tokyo



**Sarah Thomas**

Partner  
Hong Kong



**Chen Zhu**

Partner  
Hong Kong

### Finance



**Yemi Tépe**

Partner  
Singapore/  
Hong Kong



**Hong Cheong  
Wong**

Of Counsel  
Singapore



**Keiko Yamazaki**

Partner  
Tokyo

### Visit MoFo PE Briefing Room

to explore the  
hottest topics in  
the PE space:

